

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF COLUMBIA

In re)
)
) Case No.
) (Chapter 7)
 Debtor(s).)

SCHEDULE OF UNPAID DEBTS INCURRED AFTER FILING OF ORIGINAL
PETITION TO DATE OF CONVERSION

CREDITORS HOLDING SECURED CLAIMS

| CREDITOR'S NAME AND ADDRESS INCLUDING ZIP CODE | CODEBTOR | HUSBAND, WIFE, OR JOINT | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY, OF CLAIM |
|---------------------------------------------------|----------|-------------------------|----------------------------------------------------------------------------------------------------------------|------------|--------------|----------|-------------------------------------------------------------------|-------------------------------------------|
| ACCOUNT NO. | | | VALUE \$ | | | | \$ | \$ |
| ACCOUNT NO. | | | VALUE \$ | | | | \$ | \$ |
| ACCOUNT NO. | | | VALUE \$ | | | | \$ | \$ |
| ACCOUNT NO. | | | VALUE \$ | | | | \$ | \$ |
| ACCOUNT NO. | | | VALUE \$ | | | | \$ | \$ |

[] No such secured debts were incurred.

SCHEDULE OF UNPAID DEBTS INCURRED AFTER FILING OF ORIGINAL
PETITION TO DATE OF CONVERSION (CONT'D)

CREDITORS HOLDING UNSECURED CLAIMS
(PRIORITY AND/OR NON-PRIORITY)

| PRIORITY | CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE | CODEBTOR | HUSBAND, WIFE, OR JOINT | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|----------|-----------------------------------------------------------|----------|-------------------------|----------------------------------------------------------------------------------------------------|------------|--------------|----------|--------------------|
| | *Account No. | | | | | | | \$ |
| | *Account No. | | | | | | | \$ |
| | *Account No. | | | | | | | \$ |
| | *Account No. | | | | | | | \$ |
| | *Account No. | | | | | | | \$ |
| | *Account No. | | | | | | | \$ |

[] No such unsecured debts were incurred.

* If the claim is a priority claim, the debtor should specify what type of priority claim (the types being listed on the original schedules filed in this case).

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I, the undersigned, hereby declare under penalty of perjury that I have read the foregoing schedule and that it is true and correct to the best of my knowledge, information and belief.

_____, 200__

Debtor

_____, 200__

Joint Debtor

CERTIFICATE OF SERVICE

I, the undersigned, hereby declare under penalty of perjury that the above Schedule of Unpaid Debts Incurred After Filing of Original Petition to Date of Conversion was served by first class mail this ___ day of _____, 200__ upon the Chapter 13 trustee and the United States Trustee.

Debtor's Attorney [or Debtor if pro se]

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF COLUMBIA

In re)
)
) Case No.
) (Chapter 13)
 Debtor(s).)

STATEMENT THAT NO DEBTS WERE INCURRED AFTER FILING OF ORIGINAL PETITION TO DATE OF CONVERSION, OR ALTERNATIVELY, THAT DEBTS INCURRED AFTER FILING OF ORIGINAL PETITION TO DATE OF CONVERSION ARE REFLECTED ON ORIGINAL SCHEDULES FILED AFTER CONVERSION OF CASE

(Check one of the following.)

- [] No debts were incurred by the debtor(s) after the filing of the original petition initiating the above-captioned bankruptcy case.
- [] All debts incurred by the debtor(s) after the filing of the original petition initiating the above-captioned bankruptcy case are reflected on the original schedules filed after conversion of the case.

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I, the undersigned, hereby declare under penalty of perjury that I have read the foregoing statement and that it is true and correct to the best of my knowledge, information and belief.

Executed on: _____, 200_____
Debtor

Executed on: _____, 200_____
Joint Debtor

CERTIFICATE OF SERVICE

I, the undersigned, hereby declare under penalty of perjury that the above Statement That No Debts Were Incurred After Filing of Original Petition to Date of Conversion, Or Alternatively, That Debts Incurred After Filing of Original Petition To Date Of Conversion Are Reflected On Original Schedules Filed After Conversion Of Case was served by first class mail this ___ day of _____, 200__ upon the Chapter 7 trustee and the United States Trustee.

Debtor's Attorney [or Debtor if pro se]

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF COLUMBIA

In re)
)
) Case No.
) (Chapter 13)
)
Debtor(s).

(Check one of the following.)

[] First Alternative: When the clerk has issued the Notice of Commencement of Case:

CERTIFICATE OF SERVICE OF NOTICE OF COMMENCEMENT OF CASE

I, the undersigned, hereby declare under penalty of perjury that a copy of the Notice of Commencement of Case issued by the clerk in this Chapter 13 case was served by first class mail this ___ day of _____, 200__ upon each creditor added by the Schedule of Unpaid Debts Incurred After Filing of Original Petition to Date of Conversion.

[] Second Alternative: When No Notice of Commencement of Case has yet been issued by the clerk:

NOTICE BY DEBTOR OF COMMENCEMENT OF CASE

I, the undersigned, hereby declare under penalty of perjury that I have served a copy of this Notice by first class mail this ___ day of _____, 200__ upon each creditor added by the Schedule of Unpaid Debts Incurred After Filing of Original Petition to Date of Conversion, so as to notify each such entity of the pendency of this case (in which the clerk has not yet issued a Notice of Commencement of Case received by me) as a Chapter 13 case that was converted to Chapter 13 from Chapter 7 on _____ ____, 200__.

Debtor's Attorney [or Debtor if pro se]

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF COLUMBIA

In re)
)
) Case No.
) (Chapter 13)
 Debtor(s).)

SUPPLEMENTAL MAILING MATRIX COVER SHEET AND
SUPPLEMENTAL LIST OF CREDITORS

The attached Supplemental Mailing Matrix and Supplemental List of Creditors in the above-captioned bankruptcy case consists of creditors to be added to the matrix and to the list of creditors.

_____, 200__ _____
Debtor

_____, 200__ _____
Joint Debtor

Filing fee not required. This matrix is being filed as directed in the order of conversion.

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I, the undersigned, hereby declare under penalty of perjury that I have read the attached Supplemental Mailing Matrix and Supplemental List of Creditors and that it is true and correct to the best of my knowledge, information and belief.

_____, 200__ _____
Debtor

_____, 200__ _____
Joint Debtor