

**\*\*\* SAMPLE \*\*\***

**UNITED STATES BANKRUPTCY COURT  
FOR THE  
DISTRICT OF COLUMBIA**

**IN RE:** Chapter 11  
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:  
:  
:  
:  
Debtor :  
:

**FINAL REPORT AND MOTION FOR FINAL DECREE**

**Final Report**

Now comes \_\_\_\_\_, debtor, and submits this Final Report and Motion for Final Decree. Contemporaneously with this report, the debtor is also submitting a Final Account which should be considered in evaluating the debtor's Motion for Final Decree.

There has been substantial consummation of the Plan confirmed by the Court on {date of confirmation}. The debtor has transferred substantially all of the property proposed by the Plan to be transferred; the debtor has assumed the management of all the property dealt with by the plan; and the debtor has commenced distribution under the plan. Each of these three requirements under 11 USC §1101 (2) are summarized below.

**I  
Transfer of Property**

The plan proposed the sale of two different tracts of real estate, both of which had been sold prior to confirmation. From the sale of these two tracts of land, the debt owed the Federal Land Bank in the amount of \$XXXX.XX was paid in full; the Internal Revenue Service was paid \$XXX.XX; and the State and County taxes in the amount of \$XXX.XX were paid. The sales disposed of the Class 3 claim and substantially paid the Class 2 claim of the IRS and all other priority tax claims owed by the debtor.

The plan proposed no further transfer of property other than that property which will be disbursed to the creditors under the plan. None of the assets of \_\_\_\_\_ (debtor) were proposed to be

transferred and none have been transferred.

**II**

**Assumption by the Debtor of Management of Property**

The plan provided for the debtor to stay in control of its business and continue to operate (debtor's business) after confirmation. The plan did not contemplate any other individual or business entity taking control or assisting the debtor in the management of the business and its property. Since (date of confirmation), the debtor has remained in control and has operated its business pursuant to the terms of the plan.

**III**

**Distribution**

In [month, year] the debtor commenced distribution to all holders of class 6 claims. The following amounts have been paid on those claims in each month since confirmation:

\$ _____	in month 1 class	_____
\$ _____	in month 2 class	_____
\$ _____	in month 3 class	_____
\$ _____	in month 4 class	_____
\$ _____	in month 5 class	_____
\$ _____	in month 6 class	_____

The debtor has also made payments in the amount of \$ XXXXX.XX per month to the IRS for each of these months. The debtor has continued to pay First Bank since filing for relief and has made the payments required by the plan to be made to First Bank since confirmation. The debtor is current in its obligations to First Bank and will maintain that debt current until the debt is paid in full. The debtor has not yet begun distribution of payments on class 7 claims but the plan did not contemplate distribution until after full payment to holders of class 6 claims. As of the date of this report, the debtor has made all payments contemplated by the plan including the commencement of distribution to unsecured creditors.

**Motion for Final Decree**

As shown above, there has been substantial consummation of the plan. The plan contemplated full payment of all claims and the debtor is on schedule for meeting this provision of the plan. All administrative costs have been paid and it is not anticipated that there will be any further application for administrative expenses. All property to be

transferred under the plan has been transferred and no further transfers are contemplated. All pending motions, contested matters, fee applications and adversary proceedings have been resolved.

Wherefore the debtor respectfully requests the court to approve its Final Report and grant its Motion for Final Decree by entering a Final Decree in this case.

Dated: \_\_\_\_\_

\_\_\_\_\_  
Attorney for the Debtor

\_\_\_\_\_  
U.S. Trustee has reviewed  
and has no objections